

“পুঁজিবাজার বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।”

Application Form - A

SINOBANGLA INDUSTRIES LIMITED

Navana DH Tower, Suite # 901 & 902 (9th floor), 6 Panthapath, Dhaka-1215

Rights Offer of 10,098,283 Ordinary Shares of Tk. 10.00 each at an issue price of Tk. 20.00 each totaling Taka 201,965,660.00 offered on the basis of **01(One) [R] : 02(Two)** i.e. 01 (One) Rights Share against 02 (Two) existing shares held to the shareholders whose name appeared in the share register at the close of business on **09 January 2024**.

SUBSCRIPTION	
Opens on	Closes on
28-Jan-2024	15-Feb-2024
Within banking hours both days inclusive	

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director & CEO
Sinobangla Industries Limited
Navana DH Tower, Suite # 901 & 902
(9th floor), 6 Panthapath, Dhaka-1215

Dated:/...../.....

Application Sl. No.....
(Bank's Seal)

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ **Tk. 20.00** per share in cash or by Draft/Pay Order/Cheque No..... dated.....drawn on Bank Branch.

Folio/BO Account No.	No. of Shares held at the close of business on 09-Jan-2024	No. of Shares offered	No. of Shares Accepted	Total Amount Paid (Tk.)

Yours faithfully,

1. Name (in block letters):	Signature:
Address:	
2. Name (in block letters):	Signature:
Address:	

BO Account No.																			
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As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay order to be issued in favor of Sinobangla Industries Limited

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka.....) only from
Mr./Ms..... Folio/BO Account No.....
for..... No.(s) of rights shares of **Sinobangla Industries Limited** in Cash/Pay order/Draft/Cheque
No.....date.....of..... BankBranch.

Application Sl. No (SBIL's Seal)

(Bank's Seal)

Signature of Receiving Officer
Date:

“পুঁজিবাজার বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।”

Renunciation Form - B

SINOBANGLA INDUSTRIES LIMITED

Navana DH Tower, Suite # 901 & 902 (9th floor), 6 Panthapath, Dhaka-1215

Rights Offer of 10,098,283 Ordinary Shares of Tk. 10.00 each at an issue price of Tk. 20.00 each totaling Taka 201,965,660.00 offered on the basis of **01(One) [R] : 02(Two)** i.e. 01 (One) Rights Share against 02 (Two) existing shares held to the shareholders whose name appeared in the share register at the close of business on **09 January 2024**.

SUBSCRIPTION	
Opens on	Closes on
28-Jan-2024	15-Feb-2024
Within banking hours both days inclusive	

FORM OF RENUNCIATION

The Managing Director & CEO
Sinobangla Industries Limited
Navana DH Tower, Suite # 901 & 902
(9th floor), 6 Panthapath, Dhaka-1215

Dated:/...../.....

Application Sl. No.....
(Bank's Seal)

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No.	No. of Shares held at the close of business on 09-Jan-2024	No. of Shares offered	No. of Shares Accepted	Total Amount Paid (Tk.)

Yours faithfully,

1. Name (in block letters):	Signature:
Address:	
2. Name (in block letters):	Signature:
Address:	

Name(s) of Renouncee(s)	BO Account No.													
1. Name:														
2. Name:														

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.

